CORRIDOR OF PROMISE
This is How We Build Vibrant Places
As Greater Boston’s community foundation since 1915, the Boston Foundation devotes its resources to building and sustaining a vital, prosperous city and region, where justice and opportunity are extended to everyone. It fulfills this mission in three principal ways:

- Making grants to nonprofit organizations and designing special funding initiatives to address this community’s critical challenges;
- Working in partnership with donors to achieve high-impact philanthropy; and
- Serving as a civic hub and center of information, where ideas are shared, levers for change are identified, and common agendas for the future are developed.
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Photo left: Community residents at the Upham's Corner Station on the Fairmount Line gathered together with the help of Dorchester Bay Economic Development Corporation.
The year 2014 was a remarkable one at the Boston Foundation. For the first time in our history, the Foundation’s net assets reached the $1 billion mark. In addition, annual grant making by the Foundation and our donors shattered all records, at $112 million. Both of these watershed moments are a testament to the hundreds of generous people who have left bequests to the Foundation over the last century—and to those donors who strengthen everything we do by conducting their grant making through the Boston Foundation.

We also owe a deep debt of gratitude to contributors to our Civic Leadership Fund. Their gifts are helping to support all of our research, forums and public policy work. The annual drive for that fund also broke all records this year, which we see as a great vote of confidence going forward.

Next year, the Boston Foundation will celebrate 100 years as Greater Boston’s community foundation. Since 1915, this foundation has responded to the needs of Bostonians coping with two world wars, a great depression and other seemingly-impossible challenges. It has also seeded innovation by providing crucial early funding to more than 100 new nonprofits and ambitious projects, such as the cleanup of Boston Harbor. In recent years, the Foundation has expanded the very definition of “community foundation,” by adding civic leadership to the work—acting as a hub for fresh data and stimulating dialogue—and playing a crucial role in public policy gains that are strengthening not only Greater Boston, but the entire Commonwealth.

None of this could have been accomplished without our donors and without the leadership of an extremely committed board. This year, we said goodbye to two highly-valued members of our Board of Directors. One is Binkley Shorts, who chaired our investment committee and was a wonderful voice on behalf of our donors. The other is Micho Spring, who chaired our compensation committee and helped to establish the Latino Legacy Fund at the Foundation. We thank them for their commitment and service. We also welcomed Linda Mason, founder of the early care and education organization Bright Horizons, to our board. We know she will make important contributions going forward.

The Boston Foundation has two sweeping goals for Greater Boston. One is to see the people of our community be successful and thrive. The other is to help build vibrant, safe and affordable places. This is the second in a series of annual reports exploring the nonprofits we fund, the special initiatives we support and the policy work we conduct in order to meet these goals.

The stories here focus on the Fairmount Corridor, a geographic area that we believe is ripe for nothing less than transformational change. This corridor stretches for more than nine miles along the MBTA’s revitalized Fairmount Commuter Line. It is home to almost 200,000 residents of the neighborhoods of Dorchester, Roxbury, Mattapan and Hyde Park. The vast majority of Boston’s children live in this area and their families struggle with high rates of poverty and unemployment and low levels of educational attainment.

But, as you will see in the stories in this report, those deficits and challenges do not define these places or the people who live in them. Instead, we see resourceful community development corporations building safe and affordable housing, innovative nonprofits helping to train the workforce of the future, people joining together to encourage each other to build their economic strength—and artists sparking the creativity of entire neighborhoods. Read these stories and be encouraged about the future of this extraordinary corridor of promise.

Behind all of these stories is the most flexible resource the Boston Foundation has to make a profound difference in Greater Boston. It is called the Permanent Fund for Boston and it serves as the Foundation’s endowment—making all of the work we do in Boston’s neighborhoods possible. This year, we launched a special “Campaign for Boston” to strengthen this endowment. The success of the campaign, which already has received leadership support from deeply-committed Bostonians, will give the Boston Foundation the capacity to continue its work throughout our centennial year and far beyond it.

Michael B. Keating, Esq.  Paul S. Grogan
Chair, Board of Directors  President & CEO
Founded in 1915, the Boston Foundation is Greater Boston’s community foundation—one of the first and today one of the largest and most innovative community foundations in the nation. With more than 1,000 separate funds established by hundreds of philanthropists, the Foundation has some $1 billion in assets.

The Boston Foundation’s vision is of a Greater Boston where the people are successful and thriving and the neighborhoods are vibrant, safe and affordable. Our approach involves supporting programs that directly help people through grant making—and improving the systems that affect everyone in our city and region through civic leadership and public policy change. In close partnership with our donors and other partners, we have five priorities:

- Education
- Health
- Jobs
- Neighborhoods
- Arts and Culture

Helping Donors Achieve HIGH-IMPACT PHILANTHROPY

Boston Foundation donors measure their philanthropy by impact created, not just dollars given. Through hundreds of Donor Advised Funds, our donors make grants in Greater Boston, across the United States and around the world. Hundreds of our donors also have also invested in the future of Greater Boston through gifts or bequests to the Permanent Fund for Boston—the city’s only permanent endowment. Boston Foundation donors and other philanthropists also work with The Philanthropic Initiative (TPI) to maximize their giving through specialized consulting services.

Providing MAJOR FUNDING to Nonprofit Organizations

Through grant making and special initiatives in Greater Boston, we support nonprofits directly and work to strengthen these important organizations and their leaders through a range of activities designed to enhance the long-term vitality of the Massachusetts nonprofit sector. Large, multi-year grants to go high-impact nonprofit organizations and programs and smaller annual grants go to promising ideas and projects.

Promoting Systemic Change Through CIVIC LEADERSHIP

With crucial support from the Civic Leadership Fund at the Boston Foundation, the Foundation is a major civic leader for Greater Boston and our region. We conduct this work through a formula that has helped to shape public policy in K-12 education, community colleges, health and wellness, municipal financing, cultural facilities funding and other areas. The formula includes: Cutting Edge Research; Major Forums and Convenings; Strategic, Proactive Grant Making; Task Forces and Coalitions; Communications and Media; and Deep Public Policy Work.

The Boston Indicators Project: Providing Data and Analysis for More Than a Decade

This special initiative of the Boston Foundation provides a comprehensive, constantly updated body of information about every aspect of life in Greater Boston through bold, groundbreaking reports and an award-winning, state-of-the-art website at bostonindicators.org.

Visit tbf.org for more about the Boston Foundation.
TOTAL ASSETS REACH $1 BILLION
For the first time in its 99-year history, the Boston Foundation’s net assets reach $1 billion and annual grant making by the Foundation and its donors shatters records at $112 million.

STEPPING UP FOR COMMUNITY COLLEGES
The Foundation continues to support community college reform with a report outlining progress and opportunities for strengthening the system.

REPORTS SHOW CHARTER SCHOOLS OUTPERFORM OTHERS
Two Understanding Boston reports show that students in Boston’s charter schools continue to outperform their peers in traditional schools and a national report finds Boston’s charter schools to be the best in the country.

$15 MILLION ADDED TO CULTURAL FACILITIES FUND
Arts advocates celebrate $15 million more in state funds allocated to improve cultural venues—for a total of almost $70 million—thanks to legislation the Foundation was key to passing.

HOUSING REPORT CARD ASKS “WHAT FOLLOWS THE HOUSING RECOVERY?”
The annual report shows a housing market that continues to rebound but warns about a lack of affordable housing.

POZEN PRIZE FOR CHARTER SCHOOLS AWARDS $80,000
Boston Preparatory Charter Public School receives the award for academic excellence and a culture of achievement.

HEALTHY PEOPLE/HEALTHY ECONOMY COALITION 2014 REPORT CARD
This annual report card calls for investments in early childhood education programs.

CIVIC LEADERSHIP FUND RAISES CLOSE TO $1.8 MILLION
Hundreds give a record amount to the fund to support the Foundation’s research, convening and public policy work.

FRESH DATA FOR NEW LEADERSHIP
Two Boston Indicators Project reports provide data for newly-elected Mayor Martin J. Walsh by Taking Stock of five years of structural change in the Boston Public Schools and exploring Boston By the Numbers.
GIVING COMMON TOPS 900 PROFILES
This online giving vehicle provides detailed information on nonprofits and makes donations easy.

THE PATH FORWARD FOR BOSTON’S PUBLIC SCHOOLS
An Understanding Boston report offers ways to expand autonomies to empower school leaders and improve student performance.

CAMPAIGN FOR BOSTON LAUNCHED
The Boston Foundation launches a campaign to strengthen its crucial endowment, the Permanent Fund for Boston, in honor of its coming Centennial.

BOSTON FOUNDATION HONORED AT BORNESTEIN AND PEARL OPENING
The Foundation is recognized for its early financial support at the ribbon-cutting event for this innovative food production center along the Fairmount Corridor in Dorchester.

AD CAMPAIGN ASKS DONORS TO SOLVE
A new branding campaign in the Boston Globe and on WBUR encourages philanthropists to partner with the Foundation and become dynamic problem solvers.

DEPARTMENT OF CHILDREN AND FAMILIES REPORT
A Boston Foundation report compares Massachusetts practices with those of other states and identifies levers for change.

BOSTON FOUNDATION RECEIVES $2.7 MILLION FEDERAL SOCIAL INNOVATION FUND GRANT
The highly-competitive grant will triple the number of students served by the Success Boston College Completion Initiative.

CENTENNIAL DINNERS LAUNCHED
To begin marking its 100th Anniversary in 2015, the Foundation holds future-oriented conversations co-hosted by WGBH and Huntington Theatre Company as the first in a series of dinners with nonprofits for which the Foundation was “There at the Beginning.”
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Edison Reyes, Program Associate, Jobs and Economic Development
Leigh Handschu, Program Associate, Nonprofit Effectiveness
Stephanie Guidry, Program Associate, Nonprofit Effectiveness
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Board of Directors

The Boston Foundation is overseen by a distinguished Board of Directors, selected to represent the broad diversity of our community’s interests and needs. All grants from the Foundation are approved by the Board, which also sets policy and guides the Foundation as it fulfills its mission.
Imagine a region so populous that it would be ranked the third-largest city in New England. Now picture this major urban area with no effective rail system—close to 200,000 residents stranded without an efficient way to commute to their jobs, go to school, or just do the weekly grocery shopping.

For many years, this was the story of the people who live along the Fairmount Line in Boston. For decades, they watched as trains flew by, barreling from Hyde Park to South Station with no stops in between.

All of that began to change close to 20 years ago, when a grassroots movement—seeded by grants from the Boston Foundation—rose up, sparking what would become the largest community led planning initiative in the city’s history. The movement was spearheaded by the Greater Four Corners Action Coalition, which advocated forcefully for new stations in Roxbury, Dorchester and Mattapan. With access to the Fairmount Line, residents could trade hour-long bus trips for quick 10-15 minute commutes downtown.

As part of its focus on strengthening the people and places of Boston, the Boston Foundation saw the promise in the Fairmount Corridor and seized the opportunity to make a profound difference in its future—investing hundreds of thousands of dollars in community planning and millions in strengthening neighborhoods. The Foundation has made major grants to nonprofits and used its convening role to coordinate activities. Many community groups also have joined the fight. The result is that three stations already have opened and more are being built. In addition, the communities along the corridor are getting stronger and more self-sufficient.

The success of this effort is even more extraordinary when the demographics of the area are considered. The unemployment rate is high, at 17.4 percent, and the average income is $21,000 below the city average. Educational attainment is low—27 percent of residents have not graduated from high school. Almost one-third of the residents are under 18 and more than a third of those children are poor. Homicide rates are twice the citywide average.

Behind the statistics, however, are the people. People determined to live and raise their children in neighborhoods that are diverse, vibrant and safe. People who are building small businesses, working in nonprofits, advocating for better schools, making art, growing healthy food in community gardens and enjoying a thriving nature center.
The stories that follow touch on the impact of just a few of the investments the Boston Foundation has made in recent years, but they represent hundreds of other stories being written every day in this remarkable corridor of promise.
“Green” and Affordable on TALBOT AVENUE

Unable to pay market-rate rent, Deyanira Gonzales had been living with her two children in a shelter for more than three years when a social worker told her about a new development in Dorchester that she could afford with her earnings as a house cleaner. “All I could think of was enjoying a new home where there would be no mice and the children would be safe,” recalls Ms. Gonzales, now the mother of three. She and her family moved into a spacious three-bedroom apartment in the Levedo building at 245 Talbot Avenue in 2011.

The unusual V-shaped complex at the intersection of Talbot and Mallard avenues is built atop a remediated tract that once housed a shoe factory and a used-car lot. Now home to 24 households earning less than 60 percent of area median income, it is one of the many affordable transit-oriented developments rising along the Fairmount Line with support from the Boston Foundation’s Fairmount Corridor Initiative.

The Levedo Building has commercial space at the street level, a large outdoor common area and “green” features such as rooftop solar panels, drought-resistant landscaping and energy efficient construction that earned it a LEED silver designation. Just a block from the new Talbot Avenue commuter rail station and a short walk to bustling Codman Square, the building is part of the Talbot Norfolk Triangle Eco-Innovation District.

A $1 million, five-year Boston Foundation grant to the Fairmount/Indigo Line Community Development Collaborative in 2010 “was instrumental in bringing the project to fruition,” says Gail Latimore, Executive Director of the Codman Square Neighborhood Development Corporation, a member of the Collaborative and developer of the Levedo Building. “It helped defray our operating costs, build political support and inform project goals.”
Levedo residents and staff of Codman Square Neighborhood Development Corporation in the building's courtyard.
NECAT President and Founder Maarten Hemsley (center, with glasses) and Director of Programs Joel Nitzberg pose with students in the state-of-the-art teaching auditorium.
Jamal Scott, 41 and the father of three, has been a bank teller, a go-kart mechanic and an electrician. But nothing fires him up like food, and he’s now turning his passion into purpose by training as a certified culinarian at the New England Center for Arts & Technology (NECAT).

The new job training and educational center, which opened just last year in the city’s Newmarket Industrial District, prepares unemployed and underemployed adults for a career in the culinary arts. The 21-week intensive program is taught by chefs whose credentials include teaching at Le Cordon Bleu in Cambridge. The center, modeled on and affiliated with Pittsburgh’s Manchester-Bidwell Corp., is an intentionally beautiful space meant to nourish the spirit as well as the mind. Original photographs and paintings—many donated by the Art Connection—hang on the walls; vases of fresh flowers brighten every tabletop.

“We invested a lot of time and effort to create a world-class environment,” says Maarten Hemsley, president and founder. “We intend to be the premier culinary school of our kind in Boston. That’s our mission.”

NECAT students pay a modest registration fee but no tuition. The costs are underwritten by grants, including a major investment by the Boston Foundation. So far, more than half of the trainees have come from the predominantly minority neighborhoods of Roxbury, Dorchester and Mattapan. Their average age is 40.

“I heard about this program in February and I haven’t missed a day since I enrolled,” says Scott, who works part-time in addition to his studies. “To be a part of something like this in its infancy is beautiful,” he marvels. “I will always be tied to this school and I’m so excited to see where it’s going. In five years, 10 years, what’s it going to be?”
he approach taken by the Family Independence Initiative (FII) is brilliant in its simplicity. Based on this country’s long history of people forging a path to the middle class by forming informal networks, FII helps to catalyze networks of families and friends who work together to improve their economic mobility and generally support each other.

Hundreds of families living along the Fairmount Corridor have been engaged in the work through investments in FII and Metropolitan Boston Housing economic mobility models. Now, the Dudley Street Neighborhood Initiative (DSNI) is partnering with FII, adding hundreds of additional families to the mix.

One of the groups created through the partnership with DSNI meets monthly at the district headquarters of the Boston Police Department in the Dudley Square area of Roxbury. Some of the eight participating families have known each other through neighborhood watch work they have engaged in to reduce crime. “We know each other and we like each other,” says participant Dacia Thompson. “We really are an extended family.”

Each member has three personal goals the others help them stick to—and the group as a whole has three overarching goals they see as “trust building” and “team building.” One is what they call “self-care,” which is designed to alleviate the daily stresses of their lives by making sure everyone takes some “me time.” Another is a financial goal, which takes the shape of a savings club. “Each family puts in a certain amount every week and we give it to someone else in the group to save it for us,” explains Thompson. The third goal involves home-improvement projects that the team members help each other accomplish. In less than six months, the group’s members have done just what the FII model encourages and more. “We support each other and we encourage each other,” explains Thompson. “We lift each other up.”
Members of a group established through the partnership between the Family Independence Initiative and DSNI outside the district headquarters of the Boston Police Department where they meet monthly.
Representatives of the 11 diverse, community-based groups, arts organizations and individuals guiding the Fairmount Cultural Corridor initiative.
Artist Cedric Douglas wanted to use the “language of the street” to engage Dorchester’s Upham’s Corner community in making art—and so he created the “UP Truck,” a mobile art lab that traveled the neighborhood this summer. Cedric’s was the winning entry in a Boston Foundation and Dudley Street Neighborhood Initiative (DSNI) competition for a public art project to celebrate and inspire the cultural richness of Upham’s Corner. Even he was surprised at the extent to which residents embraced the truck. By inviting residents to help create canvases, screen-printed T-shirts and robots, the UP Truck team gathered information about the type of art residents want in their neighborhood.

Upham’s Corner was the site of a pilot program for an initiative that will embrace what is now being called the “Fairmount Cultural Corridor.” It was also the Foundation’s first foray into “creative placemaking,” a national movement that is bringing together public, private and community partners to help shape the character of neighborhoods across the country through arts and cultural activities. The Foundation and its partners collaborated over the past two years in Upham’s Corner, and now are joining with additional partners to expand their work down the line into Four Corners.

In addition to the UP Truck, numerous events took place celebrating the community’s rich cultural assets, including two large events led by DSNI and Upham’s Corner Main Street involving scores of performers. The Strand Theater was the site of summer movie nights, Jose Mateo Ballet Theater’s holiday performances of the Nutcracker and live jazz from the Berklee College of Music. And Design Studio for Social Intervention created a pop-up food space called “Public Kitchen,” where residents shared recipes and broke bread together. Going forward, 10 artists are receiving public art fellowships and four other artists will be in residence in Fairmount Corridor neighborhoods.

(Above) Cedric Douglas’s UP Truck was embraced by residents.

Upham’s Corner’s Strand Theater (left) was the site of numerous performances—from ballet to jazz.
Supporting a Sanctuary in the Heart of Boston

ANNE & PETER BROOKE

Anne and Peter Brooke have devoted much of their lives to iconic Boston institutions. Peter is a life trustee and former chairman of the Boston Symphony Orchestra’s board, inspired by an abiding love of classical music passed along to him by his father. Anne chairs the board of the Friends of the Public Garden, which is dedicated to preserving Boston’s great public parks. But it is a green space in the neighborhood of Mattapan that has captured the imagination of both of them—and they want more people to become aware of the gem that is the Boston Nature Center, a part of the Mass Audubon sanctuary system.

The story of their commitment begins in the late 1980s when Anne Brooke was asked to chair a major capital campaign for Mass Audubon. She was delighted to do it, with one proviso—the organization would open a nature center in Boston. “I pointed out that we were a statewide organization with no physical presence in Boston,” says Anne. “I knew we desperately needed a sanctuary for the people in our city—especially the children.” Around the same time, the city and the state were trying to decide what to do with a large parcel of land in Mattapan, where the former Boston State Hospital had been located. “We looked at the land and realized that it was an ideal site,” explains Anne. “It was a perfect sanctuary for Boston.”

Mass Audubon purchased the land and Mayor Thomas M. Menino stepped forward with nearly $2 million in support from the City of Boston’s George Robert White Fund. Eventually, a conservation center on the grounds was named after White, a Boston businessman and philanthropist. It was the first green municipal building in Boston.

As the project moved forward, the Boston Foundation stepped up to the plate with a $100,000 grant from the Permanent Fund for Boston. Today, thousands of children and their families have access to a rich menu of programs at the sanctuary, including the Pathways to Nature Preschool, a 14,000-square-foot natural play space, the Clark-Cooper Community Gardens, which provide food and a green oasis for 260 local families, and environmental education programs serving thousands of students in Boston’s public schools.

Both Anne and Peter are determined to broaden the base of support for the Center and have supported it through grants from their Donor Advised Fund at the Boston Foundation. “The Center, now in its eleventh year, is set in a disadvantaged part of the city,” Anne says. “It serves families, especially children, who have never had the opportunity to experience nature before. It is located in a part of the city not known for its wealth and not visible to those who could provide financial support. Financing the robust programs offered at the Center is a constant challenge. We want people to visit the Center because when they do, they will want to support this remarkable sanctuary in the very heart of Boston.”
Peter and Anne Brooke in the Public Garden, which she helps to oversee through her role as chair of Friends of the Public Garden.
Joe Kelley, President of Stop & Shop New England, at one of the company’s regional distribution centers.
Nourishing Children in Need

OUR FAMILY FOUNDATION

Three years ago, the parent company of Stop & Shop Supermarkets was looking for a trusted partner to help it develop and implement a strategic grant-making initiative. Ahold USA had recently merged two charitable foundations operated by its U.S. divisions into Our Family Foundation. It wanted to undertake an ambitious philanthropic strategy to carry out the new foundation’s mission.

Our Family Foundation had multiple goals for its philanthropy: Improve the quality of life for children, fight hunger and build healthy communities. The board retained The Philanthropic Initiative (TPI), an internationally recognized philanthropic advisory practice that is part of the Boston Foundation, to help determine where the needs were greatest, design a high-impact strategy to address these needs, and structure grants for long-term impact.

The result? A $9 million, three-year commitment to fight child hunger. Last year, Our Family Foundation awarded multi-year grants to 21 regional food banks and child hunger organizations so they can provide nearly 10 million more meals for underserved children in the Northeast and Mid-Atlantic regions.

“The Fighting Child Hunger initiative has enabled Stop & Shop and Our Family Foundation to make a real difference in getting healthy meals to many more children, and in building long-term capacity to continue these expanded efforts,” says Joe Kelley, President of Stop & Shop’s New England Division and an Our Family Foundation board member. “We could not have accomplished all of this without TPI’s initial help in designing the initiative, and their ongoing expertise, support and guidance.”

In Eastern Massachusetts, where one in nine residents don’t know where their next meal is coming from (and one in four of them are children), The Greater Boston Food Bank (GBFB) in the Fairmount Corridor is using its Fighting Child Hunger grant to create school-based food pantries; provide more fresh meat, produce and dairy products at Women, Infants and Children (WIC) distribution sites; and support summer feeding programs. This year, through the grant, GBFB will acquire and distribute enough food for 900,000 nutritious meals, says President and CEO Catherine D’Amato, who is also Vice Chair of the Boston Foundation’s Board. Other Fighting Child Hunger grantees in Massachusetts include the Worcester County Food Bank, the Food Bank of Western Massachusetts and Project Bread.

The Board of Our Family Foundation also wanted to engage employees, so TPI helped create the Ahold Associate Volunteer Program. Through this program, the Foundation supplements its Fighting Child Hunger support with small grants that “match” associate volunteer efforts at local food bank affiliate.

“It is important that we give back to our customers, communities and the organizations within them,” notes Mr. Kelley, who sits on the GBFB board. “Our associates are active partners.”

Fighting Child Hunger Grants (2013-2016): $9 million

Nutritious Meals: 10 million

Food Bank Grantees: 21

Children Helped: 70,000
Paul and Sandra Edgerley in Paul’s office at Bain Capital.
Helping to Shape the Future of the City They Love

SANDRA AND PAUL EDGERLEY

Sandra and Paul Edgerley were born in different parts of the country—she in New Jersey and he in Kansas—but they are joined now by their deep affection for Boston. Sandra Edgerley is a prodigious volunteer for the city’s nonprofits, especially those meeting the needs of children. Her mentor was the great Myra Kraft—and she followed in her footsteps by chairing the board of Boys and Girls Clubs of Boston and now serving on the Board of the Boston Foundation.

“I feel very fortunate to have the opportunity to be a part of the Boston Foundation,” says Sandra. “The more I learn, the more impressed I am with the way it is driving solutions on so many fronts and using data to measure its effectiveness.”

“We focus a great deal of our giving on children and on education,” says Paul, who is a Managing Director at Bain Capital and also has served on nonprofit boards, including Children’s Hospital’s. “We both benefited so much by attending good schools when we were young and great colleges—so we know first-hand how important an education is. We think the Foundation’s work with community colleges is so important because those institutions have the potential to give people the skills they need to lead a successful life.”

That impulse to give the people of Greater Boston the opportunity to lead successful lives has led Sandra and Paul Edgerley to step forward and help to launch the Campaign for Boston to strengthen the Permanent Fund for Boston. “The Permanent Fund is at the heart of everything the Foundation does,” explains Sandra.

The Foundation’s endowment has been built through bequests left to the Permanent Fund for Boston by visionary and forward-thinking Bostonians. The Edgerleys are members of a Centennial Circle of donors who are pledging outright leadership gifts of $1 million to the Permanent Fund for Boston in honor of the Boston Foundation’s Centennial in 2015.

“We think Boston is a truly great city,” says Sandra. “And it is the people who have invested in the Permanent Fund for Boston before us who have helped to make it great. That endowment has given so many new organizations the resources they needed to start and grow and prosper. Ultimately, it has helped our community and our citizens thrive.”

To the extent that Boston thrives, it is because of the ingenuity and generosity of its people and their commitment to solving the big problems. For close to 100 years, a tremendous amount of this ingenuity and generosity has lived in and through the Boston Foundation.

In 2015, the Foundation will celebrate its 100th Anniversary. This centennial moment offers a unique opportunity for those who deeply love Boston to strengthen the Foundation’s endowment, the Permanent Fund for Boston, equipping the Foundation to continue its history of making vital contributions to a never-ending process of civic reinvention.

Visit www.tbf.org/solve for more information.
Helping You Achieve High Impact Philanthropy

BECOMING A DONOR

If you would like to measure your philanthropy by impact created, not just dollars given, the Boston Foundation is the ideal place for you. Boston Foundation donors expect a return on their investment—here measured in human good achieved.

SOLVING THE PROBLEMS YOU CARE ABOUT
The Boston Foundation is a complete source of advice about grant making for individuals, families, foundations and corporations at any stage. If you want to give confidently and have the greatest impact on the causes you care about most, whether in Greater Boston or around the globe, we can help you bring it all together.

OFFERING DONOR ADVISED FUNDS AND PRIVATE FOUNDATION ALTERNATIVES
The Boston Foundation has been a Donor Advised Fund expert for more than 30 years. With hundreds of these funds and decades of experience working with donors, we can help you meet your charitable goals. Establishing a fund at the Foundation is ideal for those who want the prestige of a private foundation, but none of the administrative, legal, tax and regulatory burdens of a private foundation.

MAXIMIZING YOUR GIVING WITH TPI
The Philanthropic Initiative (TPI), now a business unit of the Boston Foundation, is an internationally recognized provider of philanthropic consulting and management services. A pioneer in the field of strategic philanthropy for 25 years, TPI continues to advise individuals, families, foundations and corporations in the U.S. and around the globe, helping clients maximize the impact of their philanthropy by defining priorities and strategies, implementing programs and evaluating success. Building from the values and interests of each client, TPI delivers innovative, customized solutions.

SUPPORTING SYSTEMIC CHANGE THROUGH THE CIVIC LEADERSHIP FUND
By working with the Boston Foundation, you become part of a dynamic community of change makers. Through policy leadership, the Boston Foundation has helped to leverage hundreds of millions of dollars in federal and state funds, pass legislation in K-12 education, restructure our community college system, provide crucial state funds for cultural facilities and much more. This work is supported by the Civic Leadership Fund at the Boston Foundation, which is contributed to by hundreds of donors every year.

HELPING YOU PLAN A LASTING LEGACY WITH THE PERMANENT FUND FOR BOSTON
As the Foundation’s endowment, the Permanent Fund for Boston does today what it will do 100 years from now: It provides the resources the Foundation needs to respond nimbly to the most pressing issues of the day. We can help you plan a lasting legacy by creating a Named Fund or Field of Interest Fund as part of the Permanent Fund for Boston. A number of Boston Foundation donors and others take advantage of the opportunity to make gifts to the Permanent Fund for Boston through a broad and diverse group of planned giving vehicles. We can help you plan the best way to incorporate this kind of legacy giving into your estate planning, including gifts by will or trust, gifts of retirement plan assets and life insurance and gifts that pay you income and preserve assets for your heirs.

For more information about becoming a donor or making a planned or legacy gift to the Boston Foundation, call the Senior Director of Leadership Giving at 617-338-3910 or visit www.tbf.org/solve.
The Boston Foundation has a strategic framework, called Thriving People/Vibrant Places, which guides our grant making, research, convening, public policy work and special initiatives.

All of the resources for our grant making in Greater Boston are from the Permanent Fund for Boston, which has been built over the years through gifts and bequests from Boston area donors who care deeply about our community.

The Foundation invests the majority of its resources in proven or promising organizations and initiatives that seek to deepen their impact or bring their work to scale and are significantly aligned with the two major goals and five objectives below:

**GOALS:**
- Greater Boston residents are successful and thriving
- Greater Boston communities are vibrant, safe and affordable

**OBJECTIVES:**
- Improve outcomes for Boston’s residents across the education pipeline
- Increase the health and wellness of Greater Boston residents
- Increase job growth and economic equity and competitiveness in Greater Boston
- Increase the livability, affordability and safety of Boston neighborhoods
- Enhance civic and cultural vibrancy in Greater Boston

**Types of Support**
There are three principal types of support available from the Permanent Fund for Boston:

**COMPETITIVE GRANTS:** At any point in time, there are 150 to 175 organizations in the Foundation’s competitive grants portfolio. Most of these partners are doing work that is highly aligned with the approaches and end-state results to which the Foundation seeks to contribute. A limited subset of those partners are doing important work outside of those areas. Over the past three years, the Foundation has made a shift toward making larger, multi-year, operating support grants to core partners, as well as program and project grants where appropriate. Applying for a competitive grant starts with a simple online Letter of Inquiry (LOI). Please speak with a member of the Foundation’s Program staff before submitting an LOI.

**VISION FUND:** These are grants of up to $7,500 for projects up to $15,000, awarded to organizations addressing a critical community need for capacity building efforts or pilot and demonstration projects including program design, evaluation and research with an emphasis on enhancing organizational impact. Priority is given to organizations that are not aligned with the Foundation’s five program areas. Applying for a Vision Fund grant starts with an online application accessed from our website.

**INITIATIVE GRANTS:** A significant amount of the Foundation’s grant funds are distributed through special initiatives. Often, these funds are not open to broad application, such as grants from Success Boston. At times—as with SkillWorks—there are periodic Requests for Proposals (RFPs) for organizations that are defined as eligible by the specific initiative. Information about such RFPs is available on the Foundation’s website.

We invite you to visit our website for detailed information about how to reach us and how apply for a grant. Please go to www.tbf.org and choose “Investing in Nonprofits.”
The Boston Foundation has a mandate both to fulfill its role as Greater Boston’s community foundation today—by maximizing dollars available for making grants—and to ensure that the charitable dollars entrusted to the Foundation are available to continue this work tomorrow and in perpetuity. Robust development efforts and a well-diversified investment strategy enable the Foundation to meet these objectives.

Fund for the 21st Century
The Boston Foundation offers three separate investment pools within the Fund for the 21st Century. These three pools allow donors to select the option that best matches the time horizon of their charitable giving plans. Donors may also customize their asset allocation by investing among all three pools. The Balanced Plus Pool asset mix is expected to produce the highest long-term investment return. Accordingly, the Boston Foundation invests its endowment assets in the Balanced Plus Pool.

Financial Oversight
The Foundation’s Investment Committee establishes investment policy and monitors the individual investment managers and their performance, and the Board sets each year’s spending rate. The Investment Committee is assisted by an independent investment consulting firm.

The assets of the Balanced Plus Pool include not only traditional stock and bond investments, but participation in private equity, venture capital, real assets (real estate, timber and energy) and flexible capital strategies. Diversification among multiple asset classes helps to reduce the volatility of the Foundation’s endowment and should moderate market risk.

<table>
<thead>
<tr>
<th>INVESTMENT PERFORMANCE: as of June 30, 2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fund for 21st Century Investment Options:</td>
</tr>
<tr>
<td>Balanced Plus Pool</td>
</tr>
<tr>
<td>Balanced Pool (established 2/1/11)</td>
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<tr>
<td>Short-Term Pool (established 1/1/10)</td>
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Benchmarks:

<table>
<thead>
<tr>
<th>Fund for 21st Century Investment Options:</th>
</tr>
</thead>
<tbody>
<tr>
<td>65% MSCI A.C. World/35% Citigroup World Bond Index</td>
</tr>
<tr>
<td>MSCI All Country World Stock Index</td>
</tr>
<tr>
<td>S &amp; P 500 Stock Index</td>
</tr>
<tr>
<td>Citigroup World Bond Index</td>
</tr>
</tbody>
</table>
The Spending Policy

By using a spending policy, the Foundation helps to ensure that the charitable funds will be protected for the future, while continuing to have the most impact today. The 2014 spending rate was 6.4% for its permanently restricted discretionary funds. For Fiscal Year 2015, the Board again approved a spending rate of 6.4% for its discretionary endowment. The Foundation uses a smoothing mechanism that helps balance the current endowment market value and the previous level of spending. Spending is equal to 70% of spending from the previous year, adjusted for inflation, plus 30% of the 6.4% spending rate applied to the current market value. The approved spending policy rate for designated endowment funds is 5.0% for Fiscal Year 2015.

The Philanthropic Initiative

The Philanthropic Initiative, Inc. (TPI) is a significant business unit of the Foundation. TPI designs, carries out and evaluates philanthropic programs for individual donors, families, foundations and corporations. The experience and reputation of TPI significantly expands the range of philanthropic services the Foundation offers. During Fiscal Year 2014, the operations of TPI added $2.4 million of service fee income to the operations of the Foundation.

Financial Analysis

Total assets of the Boston Foundation increased from $896 million to $1 billion at June 30, 2014. For the year, net investment returns were 15.5%. During this period, the Foundation received $112 million in contributions and made $111 million in grants. Expenditures for program support and operating expenses totaled $21.1 million thus explaining the change in total assets. The investment environment was positive during the year and the Foundation continued its investment in the communities that it serves.

Audited Financial Statements

The Foundation’s financial statements are prepared under policies and procedures overseen by the Foundation’s independent Audit Committee and the Board of Directors. The statements are audited by KPMG LLP. A summary of the audited financial statements is shown on page 28. The audited statements and Form 990 are available on our website at www.tbf.org.
### 2014 and 2013 Summary Financial Statements  
*(in thousands)*

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Assets:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Investments</td>
<td>$ 971,648</td>
<td>$ 859,227</td>
</tr>
<tr>
<td>Receivables &amp; Other</td>
<td>7,329</td>
<td>10,331</td>
</tr>
<tr>
<td>Cash Equivalents</td>
<td>24,717</td>
<td>26,658</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>$ 1,003,694</td>
<td>$ 896,216</td>
</tr>
<tr>
<td><strong>Liabilities &amp; Net Assets:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts Payable and Other Liabilities</td>
<td>$ 6,486</td>
<td>$ 6,803</td>
</tr>
<tr>
<td>Grants Payable</td>
<td>9,267</td>
<td>11,966</td>
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<tr>
<td>Net Assets</td>
<td>987,941</td>
<td>877,447</td>
</tr>
<tr>
<td><strong>Total Liabilities &amp; Net Assets</strong></td>
<td>$ 1,003,694</td>
<td>$ 896,216</td>
</tr>
<tr>
<td><strong>Revenues:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$ 111,891</td>
<td>$ 130,482</td>
</tr>
<tr>
<td>Service Fee Income</td>
<td>1,954</td>
<td>1,801</td>
</tr>
<tr>
<td>Net Investment Return</td>
<td>128,662</td>
<td>76,102</td>
</tr>
<tr>
<td><strong>Total Revenues</strong></td>
<td>242,507</td>
<td>208,385</td>
</tr>
<tr>
<td><strong>Grants &amp; Expenses:</strong></td>
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<td></td>
</tr>
<tr>
<td>Grants</td>
<td>110,566</td>
<td>105,365</td>
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<tr>
<td>Change in Split Interest Trusts</td>
<td>310</td>
<td>(546)</td>
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<tr>
<td>Program Support</td>
<td>6,651</td>
<td>6,227</td>
</tr>
<tr>
<td>Operating Expenses</td>
<td>14,486</td>
<td>14,003</td>
</tr>
<tr>
<td><strong>Total Grants &amp; Expenses</strong></td>
<td>132,013</td>
<td>125,049</td>
</tr>
<tr>
<td>Change in Net Assets</td>
<td>110,494</td>
<td>83,336</td>
</tr>
<tr>
<td>Net Assets Beginning of Year</td>
<td>877,447</td>
<td>794,111</td>
</tr>
<tr>
<td><strong>Net Assets End of Year</strong></td>
<td>$ 987,941</td>
<td>$ 877,447</td>
</tr>
</tbody>
</table>

The financial statements include all funds held by the Foundation, including the Fund for the 21st Century.
Over the last 100 years, more than 1,000 individuals, families and businesses have strengthened the Greater Boston community immeasurably by establishing and contributing to funds at the Boston Foundation—and thousands more have contributed to funds held by the Foundation. The Foundation helps donors achieve high impact philanthropy and take advantage of planned and legacy giving opportunities to benefit the future of our community. The following pages list all of the funds that are held by the Foundation and the many donors who have contributed to them. Each fund has its own name, but all of them gain strength from being managed and invested together—and all of them contribute to strengthening Greater Boston’s community foundation for today and the future.

Gifts to the Permanent Fund for Boston

The Permanent Fund for Boston is the Boston Foundation’s endowment fund. It provides the crucial resources the Foundation needs for its grant making in Greater Boston. In honor of its Centennial, the Foundation has launched a special “Campaign for Boston” to strengthen this fund. We thank these donors who contributed to this important fund this year.

Anonymous Fund at the Boston Foundation
Maria Carolina Avellaneda
Geraldine M. Ballotti
Wendy Chen
Erik and Marcela Danesh
Robert J. Donnelly
Michael H. Douvadjian
Lisa J. Drapkin
Eastern Bank Charitable Foundation
Fitch-Febvrel Gallery LTD.
Carlos Garcia and Melissa Marxuach
Jason Jay
John Hancock Life Insurance Company
JSRM Foundation
Louis and Marcia Kamensky Donor Advised Fund at the Boston Foundation
Juan F. Lopera
Lazarro O. Lopez
Pamela S. Lord
Cecilia Matos
MFS Investment Management
Mid-Century Fund at the Boston Foundation
Reinier Moquete
Juan Carlos Morales
Field Parker Fund at the Boston Foundation
Partners HealthCare System, Inc.
Phillip Perelmutter
Jeffrey Ned Shamon
Pamela M. Smith
Reynolds R. and Pamela M. Smith Foundation
Robert Willen and Cynthia Siedman Willen

45 New Funds were Established in Fiscal Year 2014

The Boston Foundation gratefully acknowledges the generous and community-minded people who established new funds at the Boston Foundation during 2014.

Designated Funds
Charter Schools Prize Fund
Agnes A. Gidley Memorial Fund
Leslie Gillette Jackson Fund for the Visual Arts and Poetry
Race to the Top Coalition Fund
Dr. Jordan S. Ruboy Charitable Fund
Eva and William Stillman Scholarship Fund

Donor Advised Funds
Anonymous (3)
A Servant’s Heart
Adopt-A-Statue Program – Bill Russell Legacy Project
Arch Stanton Charitable Fund
Bride/McEnany Fund for Safer Women
Joseph Craven Family Fund
Lawrence B. and Elisabeth T. Damon Charitable Fund
Elphaba Fund
Ewing Family Fund
Foote-Richards Family Foundation
Girls’ Empowerment in Boston
Greenhill Family Charitable Fund
Higgins Family Fund
Income Research and Management Charitable Fund

Field of Interest Funds
Free for All FOI Fund

Scholarship Funds
Youth Business Institute Scholarship

Special Initiative Funds
Health & Wellness Research Fund
PLANNED and LEGACY GIFTS Received

Many Boston Foundation donors and others take advantage of the opportunity to make gifts to the Boston Foundation through a broad and diverse group of planned giving vehicles, including bequests, charitable remainder and lead trusts, charitable gift annuities, and gifts of retirement plan assets and life insurance. Many of these gifts will support the Permanent Fund for Boston, which gives the Foundation the resources it needs to conduct its grant making in the Greater Boston community. The following planned and legacy gifts were received in 2014 and are very gratefully acknowledged.

Anonymous (2)  Kate Guedj
James F. Becker and Randal D. Rucker  F. William Nigreen and Kathleen McDermott
Lewis and Constance Counts  The Estate of Joseph G. Prone
Paul S. Grogan  Estate of Jordan S. Ruboy

ROGERSERON LEGACY SOCIETY

Named for founders of the Boston Foundation, the Rogerson Legacy Society recognizes those donors who have included the Boston Foundation in their planned and estate gifts to benefit a variety of charitable funds at the Foundation. Through their thoughtful generosity and foresight, these donors have created a legacy to ensure the future strength and vitality of our community.

Mary Lee T. and Peter C. Aldrich  Robert B. Canterbury
G. Thomas and Allison Aley  Helen T. W. Chen and Keith R. Ohmart
Howard and Carol Anderson  Edward A. and Penny Cherubino
Diane DeSerras Arenella  Arthur D. Clarke and Susan P. Sloan
David Arnold, Jr. and Dorothy Arnold  Margaret J. Clowes
Mrs. John Atkinson*  Frances F. Connelly
Geoffrey D. Austrian  Barry B. Corden and Ian F. Lane*
Theodore S. Bacon, Jr.  Lewis and Constance Counts
Sherwood E. Bain  Diane Currie
Mary Barber  Elizabeth T. Damon*
James and Hanna Bartlett  Marilyn Darling
James F. Becker and Randal D. Rucker  David S. and Shirley G. Dayton
Rich Becker  Ralph J. Donofrio
Laurie A. Bencal, CPA  Joy G. Dryfoos*
Doreen B. Biebusch  Malcolm Dunkley
Thomas W. Bird  Catherine Axon and Thomas M. Elder
Beryl H. Black*  Anita Maria Elliott
David Blot  Amy Zell Ellsworth
David Blot*  David J. Elliott and Hungwah Yu
David Blot*  Marjorie B. Esselen*
George E. Burden*  Grace and Edward Fey
Janine Bouchard  June M. Ficker
Kenneth S. Brock  Joe Fiorello
Jacob F. and Barbara C. Brown  Walter Eugene Geier*
Beryl H. Bunker*  Robert J. Glaser, M.D.*
George E. Burden*  Sandra and Philip Gordon
Nonnie S. Burnes and Richard M. Burnes, Jr.  Andrew C. Goresh
Margaret A. Bush
Paul S. Grogan
Kate Guedj
Dr. G. Anne Guenzel
Thomas Hale
Charlotte I. Hall
Mrs. Chester Hamilton
Marilyn L. Harris
Barbara Hauter Woodward
Ann S. Higgins
Petie Hilsinger
Kenneth D. and Cynthia L. Holberger
Chuck Holland
Helen R. Homans
Emily C. Hood
Marjorie Howard-Jones
Muriel Hurovitz
Brian Hyde
Jane Wegscheider Hyman
Stephen G. and Rosemarie Torres Johnson
Helen M. Jones
Karen A. Joyce and John Fitzgerald
Ruth G. Kahn
Andrew M. Kamarck*
Gary P. Kearney, M.D. and Susan Kearney
Jonathan M. and Judith B. Keyes
Anne Kilguss
James A. Kilmurray and Janice L. Quiram
Vera Kilststein
Alan J. Greenfield and G. Paul Kowal
Barbara N. Kravitz
Virginia Kropas
Peter and Stephanie Kurzina
Frances J. Lee-Vandell
Carol F. Levin
John H. Livens
Donald J. and Susan Kelley MacDonald
Myron* and Barbara Markell
Robert and Poppy Mastroviita
Stephen J. McCarthy
Alice McGrath*
Edward J. and Jane S. Michon
Timothy and Deborah Moore
Charles Fessenden Morse
Donald M. Morse
Herbert E. Morse and Ellenjoy Fields
Katharine S. Nash
Frederick W. Neinas, MD
Mary Greene Nelson*
Beatrice and Peter Nessen
F. William Nigreen and Kathleen McDermott
Carl H. Novotny and Rev. Judith Swahnberg
Mark A. and Judith A. Osborne
Jennifer Josie Owens
Douglas D. and Geraldine Payne
Nancy E. Peace
Drs. Robert A. and Veronica S. Petersen
Agatha W. Poor
Joseph G. Prone*
Nathaniel Pulsifer
Glendora M. Putnam
Irving W. Rabb*
Warren Radtke and Judith Lockhart Radtke
Chris Remmes
Richard L. Robbins
Gary and Natalie Robinson
Sumner and Helen Rodman*
Eleanor L. Ross
Edith M. Routier
Jordan S. Ruboy, M.D.
John A. Russell
Beverly H. Ryburn
Anthony Mitchell Sammarco
Wendy Sanford
Margaret Schmidt and Kenneth Danila
Ruth Gessner Schocken*
Charles R. Schroeder*
Norman J. and Maryellen Sullivan Shachoy
Annabelle W. Shepherd
Jennifer P. and Daniel I. Sherman
Charles E. and Deana M. Shirley
Binkley and Paula Shorts
Ellen L. Simons
Cheryl H. Smith
William F. Spang
Scott E. Squillace and Shawn M. Hartman
David F. Squire
Thomas W. Stephenson*
Arthur L. Stevenson
Ellen Stillman
Anne B. Stone
Elihu and Bonnie Stone
Congressman Gerry E. Studds* and Dean T. Hara
Anne Thompson
Libby and Sidney Topol
Alan and Pamela Trefler
David F. Tuttle, Jr.
Joy E. Van Buskirk
Peter S. and Pamela L. Voss
Robert R. Wadsworth and Catherine E. Moritz
Charles A. Walsh, III
J. H. Walton, Jr. and Carolyn Walton
Gordon Weil, Jr.
Charles and Patricia Westwater
Elizabeth A. Wheeler
Constance V. R. White
Eric S. and Linda H. White
Jeffrey and Theresa Whitehead
Inge J. Wetzstein
Michael N. and Mary M. Wood
Eleanor D. Young
Hans P. and Ann K. Ziegler
Anonymous Society Members = 87
* Deceased
Bold Names = Permanent Fund for Boston
and Field of Interest Gifts
Donors to the **CIVIC LEADERSHIP FUND**

This critical fund helps to fuel the Boston Foundation’s highly effective formula for civic leadership, which includes: publishing cutting edge research; holding major forums and convenings; conducting strategic and proactive grant making; forming task forces and coalitions; using communications and the media—and, most important, helping to shape public policy to advance opportunity for everyone. A number of areas of life in Greater Boston and throughout the Commonwealth have benefited tremendously from this work, including public education, college completion, community colleges, health and wellness, cultural facilities, smart growth housing, municipal finance and criminal justice. We thank all of this year’s generous donors.

$100,000+
Anonymous (1)
Jack and Beth Meyer

$50,000 - $99,000
Anonymous (1)
Fay M. Chandler
Paul and Sandra Edgerley

$25,000 - $49,000
Anonymous (3)
David and Amy Abrams
Joshua and Anita Bekenstein
Michael and Barbara Eisenson
Phillip Gross
Wycliffe and Corrine Grousbeck
Joanna Jacobson
John Hancock Financial
Robert and Myra Kraft Family Foundation
Barbara Kravitz
Michael A. Krupka and Anne C. Kubik

10,000 - $24,999
Anonymous (4)
Walter and Alice Abrams
Robert Beal
Bank of America Charitable Foundation

Blue Cross Blue Shield of Massachusetts
Michael and Lisa Bronner
Richard M. Burns Jr.
Citizens Energy Corporation
Joseph Corcoran Sr.
Theodore Cutler
Jonathan and Margot Davis/
The Davis Companies
Gururaj and Jaishree Deshpande
Grace and Edward Fey Fiduciary
Trust Company Lawrence and
Atsuko Fish
Neil Fisher and Meryl Loonin
Christopher Gabrieli
Spencer Glendon and Lisa Tung
Robert and Diane Hildreth
Stephen and Jill Karp
Jill Ker Conway
Peter and Carolyn Lynch Martin
and Tristin Mannion William
McQuillan
Jane Mendillo and Ralph Earle
Robert Murchison
Ronald P. O’Hanley
Partners HealthCare
Prime Buchholz
Elizabeth Riley and Daniel Smith
David and Marie Louise Scudder

Binkley and Paula Shorts
Richard A. and Susan F. Smith and Family
Brian and Stephanie Spector
Steve Woodsum and Anne Lovett

$5,000 - $9,999
Anonymous (3)
Pam Adams
Baupost Group
Barry Bluestone
Brian Conway
Richard and Marcia DeWolfe
Paul and Patricia Gannon
Robert and Linda Glassman
Avram and Carol Goldberg
Harvard Pilgrim Health Care
Hill Holiday
Joseph Hooley and Linda Spiro
Ambassador Swanee Hunt
Michael B. Keating
KPMG, LLP
Alan and Sherry Leventhal
Liberty Mutual
James and Marjorie Lois Lober
Charles Longfield
Massachusetts General Hospital
Duncan McFarland
National Grid
Northern Trust Company
Glenn and Faith Parker
Partners Healthcare
Greg Torres and Elizabeth Pattullo
Robert Pozen
Ellen Remmer and Christopher Fox
John Remondi
Charles and Francine Rodgers
Rutabaga Capital Management
Greg A. and Michelle A. Shell
Robert and Jean Sheridan
Matthew and Lori Sidman
John and Susan Simon
Robert Small

Ray and Maria Stata
Michael K. Tooker
Tufts Associated Health Plan
Arthur Winn

$2,500 - $4,999
The Allyn Foundation
The Bruce J. Anderson Foundation
Lorrie Anderson and Conant Brewer
Amy Anthony
Roger and Lynne Berkowitz
R. William Burgess
Eastern Bank Charitable Foundation
Gardiner Howland Shaw Foundation
David Gergen
Anthony Helies
Stephen and Cheryl Jonas
Brian H. and Susan M. Kavoogian
Shari and Robert Levitan
McCall and Almy, Inc.
James and Maureen Mellowes
David and Mary Ellen Moir
Lynn and Patricia Moormann
Peter Nessen
Carl Novotny and Judith Swahnberg
Rappaport Real Estate Investment
Advisors, LLC
Donald Rodman
Rohda Family Charitable Foundation
Stephanie and David Spina
James M. and Cathleen D. Stone

$1,000 - $2,499
Anonymous (3)
W. Gerald and Patricia Austen
Bank of New York Mellon
Joan T. Bok
Boston Private Bank
Peter A. Brooke
Roger Brown and Linda Mason
William Burgin
Catherine and Paul Buttenwieser
<table>
<thead>
<tr>
<th>Name</th>
<th>Contribution Range</th>
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<tbody>
<tr>
<td>John LaPann</td>
<td>$250 - $999</td>
</tr>
<tr>
<td>Barbara Lee</td>
<td>Anonymous (2)</td>
</tr>
<tr>
<td>Paul Lee</td>
<td>Eric Aronson and Jennifer Winn Aronson</td>
</tr>
<tr>
<td>Martin and Jo-Ann Leinwand</td>
<td>Lawrence Coolidge</td>
</tr>
<tr>
<td>Linde Family Foundation</td>
<td>Robert Cooper and Miriam Leeser</td>
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<td>George M. Lovejoy Jr.</td>
<td>Corey L. Davis</td>
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<td>Richard and Nancy Lubin</td>
<td>Michael Douvadjian</td>
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<tr>
<td>Edward and Sydell Masterman</td>
<td>Paul Duffy</td>
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<tr>
<td>Robert F. Meenan</td>
<td>Tom and Carla Fortmann</td>
</tr>
<tr>
<td>Gabrielle J. Miller</td>
<td>Robert H. and Rochelle R. Friedman</td>
</tr>
<tr>
<td>Michael E. Mooney</td>
<td>M. Dozier Gardner</td>
</tr>
<tr>
<td>Herbert E. Morse</td>
<td>Petie Hilsinger</td>
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<tr>
<td>Ben and Frances Moyer</td>
<td>Barbara Hindley and Charles L. Eisenhardt</td>
</tr>
<tr>
<td>Sheriff and Mary Nada</td>
<td>Pam and Ken Hurd</td>
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<td>National Development</td>
<td>Charles and Charlene Hyle</td>
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<td>Francis Ward Paine Foundation, Inc.</td>
<td>Jeffrey F. and Susan C. Jones</td>
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<td>Leon and Tracy Palandjian</td>
<td>Robin and Tripp Jones</td>
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<tr>
<td>Anthony Pangaro</td>
<td>Law Firm of Bove and Langa</td>
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<tr>
<td>Veronica and Robert Petersen</td>
<td>Mary Kay Leonard and Richard W. Valachovic</td>
</tr>
<tr>
<td>Kevin and Anne Phelan</td>
<td>Claudio Martinez</td>
</tr>
<tr>
<td>Michael E. Porter</td>
<td>Mary Jo Meisner</td>
</tr>
<tr>
<td>Daniel E. Raizen</td>
<td>Bill Nigreen and Kathleen McDermott</td>
</tr>
<tr>
<td>Hanson S. Reynolds</td>
<td>Obermayer Foundation, Inc.</td>
</tr>
<tr>
<td>Dusty Rhodes</td>
<td>Harold and Nancy Parritz</td>
</tr>
<tr>
<td>Karen and Lowell Richards' Family</td>
<td>Donald and Sandra Perrin</td>
</tr>
<tr>
<td>Paul and Ann Sagan</td>
<td>John Powell and Margaret Mack</td>
</tr>
<tr>
<td>Mark K. and Marie L. Schwartz</td>
<td>Daniel Shapiro and Barbara Fleishman</td>
</tr>
<tr>
<td>Malcolm Sherman</td>
<td>Peter M. and Margaret W. Sherin</td>
</tr>
<tr>
<td>Lionel and Vivian Spiro</td>
<td>Daniel and Jennifer Sherman</td>
</tr>
<tr>
<td>David and Patricia Squire</td>
<td>Ellen L. Simons</td>
</tr>
<tr>
<td>Michael and Jill Stansky</td>
<td>Micho and William J. Spring</td>
</tr>
<tr>
<td>State Street Foundation</td>
<td>Gail Snowden and Leigh Snowden Merritt</td>
</tr>
<tr>
<td>John Suhrbier</td>
<td>Peter and Laurie Thomsen</td>
</tr>
<tr>
<td>Summit Financial Corporation</td>
<td>Alfred F. Van Ranst and Mara H. Bennet</td>
</tr>
<tr>
<td>Emily V. Wade</td>
<td>Barbara Freedman Wand and Mitchell Wand</td>
</tr>
<tr>
<td>Robert Waldron</td>
<td>Albert and Judith Zabin</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Name</th>
<th>Contribution Range</th>
</tr>
</thead>
<tbody>
<tr>
<td>J.H. Daingerfield and Constance R. Perry</td>
<td>$25 - $249</td>
</tr>
<tr>
<td>Timothy and Maureen Dibble</td>
<td>Anonymous (2)</td>
</tr>
<tr>
<td>Ronald M. Druker</td>
<td>Biogen Idec, Inc.</td>
</tr>
<tr>
<td>William S. Edgerly</td>
<td>Jane Bradley</td>
</tr>
<tr>
<td>Philip Edmundson</td>
<td>Meg Campbell</td>
</tr>
<tr>
<td>Thomas M. Feeley</td>
<td>Capitol Engineering Company</td>
</tr>
<tr>
<td>Tim and Corinne Ferguson</td>
<td>Kathleen Clute</td>
</tr>
<tr>
<td>Pablo Fernandez</td>
<td>Joseph M. Cronin</td>
</tr>
<tr>
<td>David and Nina Fialkow</td>
<td>Gerry and Kathleen DeRoche</td>
</tr>
<tr>
<td>Forshey Family Fund</td>
<td>Lawrence S. DiCara</td>
</tr>
<tr>
<td>Allan and Judith Fulkerson</td>
<td>Robert Donnelly</td>
</tr>
<tr>
<td>Richard C. and Louisa Garrison</td>
<td>David and Marion Ellis</td>
</tr>
<tr>
<td>H.N. Gorin, Inc.</td>
<td>William Fine</td>
</tr>
<tr>
<td>Roger C. Greene</td>
<td>Laurence B. Flood and Mary Tyler Knowles</td>
</tr>
<tr>
<td>Paul Grogan</td>
<td>Susan Y. Friedman</td>
</tr>
<tr>
<td>Alice W. Hall</td>
<td>Anna Gallo</td>
</tr>
<tr>
<td>Harold Whitworth Pierce Charitable Trust</td>
<td>Gilbert Albert Community Center</td>
</tr>
<tr>
<td>Thomas Hollister</td>
<td>Peter Gimber</td>
</tr>
<tr>
<td>Brian Hyde</td>
<td>Laura Godine</td>
</tr>
<tr>
<td>Edmund and Margaret Ingalls</td>
<td>George Hatsopoulos</td>
</tr>
<tr>
<td>Jackie L. Jenkins-Scott</td>
<td>Hugh R. Jones</td>
</tr>
<tr>
<td>Stephen and Rosemarie Johnson</td>
<td>Jennifer Katstra</td>
</tr>
<tr>
<td>Martin and Wendy Kaplan</td>
<td>Jonathan and Judith Keyes</td>
</tr>
<tr>
<td>Cam Kerry Committee</td>
<td>Bayard Klimasmith</td>
</tr>
<tr>
<td>Becky Kidder Smith</td>
<td>Martin Liebowitz and Mary M. Lassen</td>
</tr>
<tr>
<td>Peter Carter Knight and</td>
<td>Myechia Minter-Jordan</td>
</tr>
<tr>
<td>Deborah Sanford Knight</td>
<td>Mary F. Myers</td>
</tr>
<tr>
<td>Kenneth B. Knox</td>
<td>Neighborhood of Affordable Housing, Inc.</td>
</tr>
<tr>
<td>John LaPann</td>
<td>Thomas L.P. O'Donnell</td>
</tr>
<tr>
<td>Barbara Lee</td>
<td>Pauline O'Leary and John Malarkey</td>
</tr>
<tr>
<td>Paul Lee</td>
<td>Jeffrey Poulos</td>
</tr>
<tr>
<td>Martin and Jo-Ann Leinwand</td>
<td>Bernard and Sue Pucker</td>
</tr>
<tr>
<td>Linde Family Foundation</td>
<td>Marie E. Roberts</td>
</tr>
<tr>
<td>George M. Lovejoy Jr.</td>
<td>Elizabeth Saltonstall</td>
</tr>
<tr>
<td>Richard and Nancy Lubin</td>
<td>Helen Chin Schlichte</td>
</tr>
<tr>
<td>Edward and Sydell Masterman</td>
<td>Gary and Lynne Smith</td>
</tr>
<tr>
<td>Robert F. Meenan</td>
<td>William and Christine Speciale</td>
</tr>
<tr>
<td>Gabrielle J. Miller</td>
<td>Bill and Linda Walczak</td>
</tr>
<tr>
<td>Michael E. Mooney</td>
<td>Robert and Joan Weinstein</td>
</tr>
<tr>
<td>Herbert E. Morse</td>
<td>Kathy Wellock</td>
</tr>
<tr>
<td>Ben and Frances Moyer</td>
<td>Katherine B. Winter</td>
</tr>
<tr>
<td>Sheriff and Mary Nada</td>
<td>Alice H. Wolpert</td>
</tr>
<tr>
<td>National Development</td>
<td>Michael Yogman</td>
</tr>
</tbody>
</table>
The PERMANENT FUND FOR BOSTON

The Permanent Fund for Boston is the Boston Foundation’s endowment and the most flexible fund it holds, giving our staff and board members the crucial resources they need to respond to the most pressing issues facing contemporary Greater Boston. Many donors have contributed to this fund since the Foundation was first established in 1915. In honor of its Centennial in 2015, the Boston Foundation has launched the Campaign for Boston to strengthen this important fund, which supports grants in education, health and wellness, jobs, neighborhoods and arts and culture—all areas that have a profound impact on the quality of life in Greater Boston. The following lists include donors who have made gifts totaling more than $5,000 to this fund, with the year of their first contribution noted in parentheses.

INDIVIDUALS, CORPORATIONS AND FOUNDATIONS

Mr. and Mrs. Peter A. Brooke (1994)
The Boston Company (1991)
Brother Thomas Charitable Foundation (2007)
Peggy A. Brown (2008)
Henry Burkhardt, III (1986)
Catherine and Paul Buttenwieser Foundation (2003)
Linda Cabot Black Foundation (2005)
Dorothy Jordan Chadwick Fund (2002)
Chester County Community Foundation, Inc. (2007)
Combined Jewish Philanthropies of Greater Boston, Inc. (2007)
Commonwealth of Massachusetts (2009)
Michael F. Cronin (2004)
Lisa J. Drapkin (2014)
Lawrence and Susan Daniels Family Foundation (2003)
Dusky Foundation (2013)
Eastern Bank Charitable Foundation (2014)
Virginia Ellis Memorial Fund (1976)
Leon R. Eyges Memorial Fund (1963)
George R. Farnum (1982)
Martha M. Fosdick Fund (1978)
Grand Bostonians Dinner (1984)
Anne C. Gray (2010)
John Hancock Life Insurance Company (2014)
Mrs. Jean Hanlon (1991)
Haymarket People’s Fund (1994)
HBB Foundation (1995)
Katherine B. Hood (2000)
Donald J. Hurley Memorial Fund (1978)
Jane W. Hyman (2002)
Institute for Affirmative Action (2007)
Stephen P. Jonas (2007)
Louis and Marcia Kamentsky Donor Advised Fund (2013)
John S. and James L. Knight Foundation (2009)
Dr. & Mrs. Arthur R. Kravitz (1987)
Mr. and Mrs. Gael Mahony (1982)
MFS Investment Management (2014)
Wilbert G. and Eunice Muttart Foundation (2007)
Northern Trust (2005)
The Overbrook Foundation (1991)
Philanthropic Collaborative, Inc. (2005)
Harry & Minnie Rodwin Memorial Fund (1975)
Pamela M. Smith (2006)
Dr. W. Davies Sohier, Jr. (1990)
Mrs. Helen Spaulding (1992)
Starr Foundation (2005)
Matthew J. & Gilda F. Strazzula Foundation (2000)
Gertrude T. Taft (1956)
Tech/Ops, Inc. (1982)
United Asset Management Corporation (1994)
Ms. Hungway Yu and Mr. David J. Elliott (2002)
Albert and Judith Zabin (2008)

ESTATES

Alice A. Abbott (1967)
Emily T. Allen (2006)
Matilda S. Alley (1964)
Miriam S. Alley (1965)
Margaret Sears Atwood (1970)
Margaret E. Babcock (1973)
Annie O. Baldwin (1953)
Wilbert S. Bartlett (1969)
George P. Beech (2009)
Reginald Benting (1984)
William L. Birely (1959)
Edmund Bridge (1933)
Frederick W. Bridge (1942)
Jesse F. Burton (1971)
Susan Cabot (1947)
Charles T. Carruth (1983)
Gladys Chiquoine (1983)
Helen A. Claflin (1992)
Winifred I. Clapp (1990)
Horace W. Cole (1992)
Anastasia Conte (1988)
Arthur S. Cummings (1943)
Charlotte E. H. Curtis (1940)
Marla Corinne Dana (1963)
Luisita L. Denghausen (1990)
Kenneth S. Domett (1960)
Mary Frances Drown (1929)
George H. Eastman (1971)
Mary Farr (2006)
Lucy Fields (2008)
Benjamin Fisher (1996)
Edith R. Fottler (1948)
Alma L. Frost (1948)
Anna C. Frothingham (1941)
Forrest C. Gates (1970)
Mary M. Geist (1982)
Pamela S. Germeshausen (2006)
Anne C. Gray (2010)
Donald Gregg (1963)
Patricia Grisham (1964)
Joseph Guild (1964)
John Hagopian (2002)
Ellen Page Hall (1931)
Dorothy C. Harris (1967)
Elizabeth M. Hay (1972)
Fred R. Hayward (1969)
Elizabeth D. Herteli Trust (2005)
Vladimir H. Herteli Trust (2005)
Anna P. Hills (1969)
Harry Holland (2007)
Agnes G. Homes (1961)
Adeline D. Hooper (1973)
Mary Frothingham Hooper (1961)
Elizabeth B. Hough (2002)
Elizabeth B. Hurley (2000)
Frances A. Jordan (1978)
Paul Kimball (1964)
James G. Knowles (1982)
Ida Fales Lamb (1967)
James Longley (1918)
Clara N. Marshall (1943)
Arthur W. Moors (1950)
John Wells Morss (1940)
John Adams Paine (1967)
Winthrop D. Parker (1967)
Annie S. Penfield (1979)
Blanche E. Philbrick (Merchant E. Philbrick Fund) (1965)
Mary N. Phillips (1974)
J. Christie Pingree (1957)
Carrietta W. Proverbs (1984)
Bertha J. Richardson (1975)
Frank L. Richardson (1975)
Mabel Louise Riley in memory of Charles Edward (1972)
Riley and Agnes Winslow Riley (1972)
Jordan S. Ruboy, M.D. (2011)
Helen S. Sharp (1966)
Frank R. Shepard (1945)
Anne G. Shewell (1984)
Alice Wilder Smith in memory of Frank Langdon Smith (1968)
Eleanor Smith (1986)
Pamela M. Smith (2008)
Francis M. Stanwood (1961)
Albert J. Stone, Jr. (1960)
Mary P. Stone (1948)
Lenna R. Townsend (1952)
Willis S. Vincent (1940)
Clarice M. Wagner (1993)
John M. Ward (1927)
Madeline Cobb Webber (1973)
Louise M. Weeks (1944)
Arthur W. Wheelwright (1963)
Estate of Stetson Whitcher (2008)
Joseph A. White (1979)
Edward E. Williams (1950)
Lizzie A. Williams (1951)
Albert and Judith Zabin (2007)

TRUSTS
Margaret Shaw Allen Trust (1982)
James R. Bancroft Trust (1983)
Helen C. Barker Trust (1990)
Nancy Beals Trust U/W (1984)
Diane Beever Charitable Remainder Unitrust (2008)
Reginald Benting Charitable Remainder Unitrust (2009)
Nelson Bigelow Trust (1990)
Mabel M. Brown Trust (1991)
Ellen E. Carroll Trust U/W (1979)
Anne H. Davis Trust U/Ind (1964)
Gladys Dean Trust U/Dec (Laurence Guild Dean Fund) (1977)
Paul Elliott Trust U/Agreement (1991)
Ruth S. Frake Trust Bequest (1981)
Donald Gregg Subtrust (2008)
Charles Hapgood Trust (2009)

An ad this year in the Boston Globe told the story of the Foundation’s central role in cleaning up Boston Harbor, made possible by the Permanent Fund for Boston.
NAMED FUNDS and FIELD OF INTEREST FUNDS

The following funds are either totally unrestricted or directed to a particular issue or area of concern. Many of these funds were established by families or organizations wanting to honor loved ones or colleagues by naming a fund after them. The year the fund was established is listed in parentheses.

Solomon Agoos Fund (1987)
Emily Tuckerman Allen Fund (2006)
Anonymous Fund (1987)
Edith M. Ashley Fund (1960)
Irene W. Bancroft Fund (1997)
Harriett M. Bartlett Fund (1987)
Diane Heath Beever Memorial Fund (2008)
J. E. Adrien Blais Fund I (1967)
J. E. Adrien Blais Fund II (1967)
J. E. Adrien Blais Fund III (1967)
Boston Foundation Arts Fund (1997)
Edith Allanbrook Fund (2002)
Anna Faith Jones Arts Fund (2000)
Edward Hyde Cox Fund (2000)
Brother Thomas Fund (2007)
Brooks White, Jr. Memorial Fund (2001)
Emily Budd Fund (1960)
Community Organizing & Advocacy Endowment Fund (1988)
David W. Cushing Fund (1987)
Mabel Walsh Danforth Fund (1949)
James Dean Fund (1946)
Virginia Herrick Deknatel Fund for Children’s Services (2001)
Annie S. Dillages Foundation Fund (1965)
Katherine E. Dooley Fund (1997)
East Boston Chelsea Environmental Fund (2005)
Kate Ellis Fund (1953)
Ruby C. Emerson Fund (1966)
Equality Fund (2011)
Mary C. Farr Arts Fund (2005)
Herbert and Lucy Fields Fund (2008)
Frederika Home Fund (1979)
Free for All FOI Fund (2014)
Fund for the Environment (1994)
Allyn Cox Fund for Essex County Greenbelt (1994)
Herbert Farnsworth Fund (1994)
Gaywest Farm Fund (1994)
General Fund for Preservation of Wildlife and Natural Areas (1994)
Bessie P. Goldsmith Fund (1994)
Hollis D. Leverett Memorial Fund (1994)
Sheep Pasture Fund (1994)
General Support Fund for Education (1987)
Edward Glines Fund (1938)
Elizabeth D. Goldsmith Fund for Families (2010)
Haiti Relief and Reconstruction Fund (2010)
Charles W. Hapgood Trust Fund (1986)
Harcourt Family Fund (2001)
Mary Harris Fund (1940)
Grace L. Holland Fund (2007)
Theodore C. Hollander Trust Fund (1929)
Nathaniel Hooper Fund (1938)
Grace A. Jacobs Fund (1988)
Jamaica Plain Dispensary Fund (1962)
Charles Frederick Joy and Dora Marie Joy Fund (1992)
Kellogg Foundation Fund for Haiti (2012)
Edith Shedd Larsen Fund (1962)
Latino Legacy Fund (2012)
Maude A. MacNaught Fund (1979)
Azad & Doris Maranjian Charitable Trust Fund (2009)
Massachusetts Civic League Fund (1983)
Willis Munro Fund (1989)
Harry L. Nason Fund (1953)
Florence Arnaud Newton Fund (1955)
Grace G. North Fund (1954)
Norman Everett Pearl Fund (1996)
Janet S. & George T.B. Perkins Fund (2000)
Permanent Fund for Boston (1980)
Henry L. Pierce Fund (1958)
David R. Pokross Fund for Children in Need (1996)
Ruth M. Reiss Memorial Fund (1997)
Alice F. Rosenquist Fund (1984)
Walter J. & Marjorie B. Salmon Fund (1999)
Louis Agassiz Shaw Fund (1991)
Katherine Dexter Shelman Fund (1954)
Sophia Snow Fund (1948)
Helen & Marion Storr Fund (1986)
Stuart-Jones Trust Fund of the All Souls Lend A Hand Club, Inc. (1994)
Carroll J. Swan Memorial Fund for Children’s Charities (1935)
Nelson E. Weeks Fund (1937)
Fanny Wharton Fund (1919)
Katherine C. Wheeler Fund (1987)
Arthur L. Williston and Irene S. Williston Trust For Education (1953)
Mary Denny Williston Fund (1969)
Window Shop Fund (1988)
Gladys W. Yetton Fund (1969)

An ad this year in the *Boston Globe* raised awareness of the Foundation’s upcoming Centennial and the many ways our donors have made a profound difference in our city.
DONOR ADVISED FUNDS

Donor Advised Funds are the perfect alternative to opening a private foundation. Hundreds of Boston area donors conduct their high-impact philanthropy through a Donor Advised Fund at the Boston Foundation, which is easy to establish and to maintain. The following is a list of all Donor Advised Funds established by individuals, families and companies choosing to be actively involved in their charitable giving. The year the fund was established is listed in parentheses.

3C Fund (2012)
63 Marlborough Street Fund (1984)
A Servant’s Heart (2014)
AADS Memorial Fund (2004)
Walter and Alice Abrams Family Fund (2005)
Abromowitz/Ruttenberg Family Fund (2000)
Acacia Fund (2004)
Adler Family Fund (2006)
Adlib Foundation (2010)
Affinity Services Corporation Fund (2003)
James F. Alenson Memorial Fund (2007)
Aley Fund (2009)
Aliad Fund (1993)
Dwight & Stella Allison Fund (1982)
Alper Family Fund (1995)
George and Nedda Anders Fund (1991)
Barbara Jane Anderson Fund (2000)
Selma and Bayness Andrews Fund (2006)
Michael & Ellen Angino Fund (1997)
Anony Fund (1998)
Ansara Family Fund (2006)
Ansara Revolving Grant Fund (2013)
Anthropologists’ Fund for Urgent Anthropological Research (1996)
38
Alicia Bolze Donor Advised Fund (2013)
Boston City Hospital Social Service Fund (1981)
Braverman Family Fund (1992)
Bride/McEnany Fund for Safer Women (2014)
Bronner Charitable Foundation (2006)
Brooke Family Donor Advised Fund (2007)
Peter A. Brooke Fund (1998)
Buckman Fund (2010)
Dean Bullock Family Fund (1997)
Bill and Barbara Burgess Fund (2002)
William T. Burgin Fund (2001)
John A. Butler Memorial Fund (1988)
Kairos Butler Fund (1994)
Butler’s Hole East (2011)
Butler’s Hole Fund (1994)
Butler’s Hole North (2011)
Butler’s Hole South (2011)
A. Bruce Campbell Fund (2002)
Krystle Campbell Memorial Fund (2013)
C. Alec and Sarah O’H. Casey Charitable Fund (1993)
Margaret W. Casey Fund (1986)
Alice F. Casey Fund (2006)
Ellen W. Casey Fund (1993)
Charlestown Fund (2008)
Charlestown Benevolent Fund (2010)
Chasin/Gilden Family Fund (2000)
Charles Ezekiel and Jane Garfield Cheever Fund II (2006)
Chelsea Community Fund (1997)
Joyce Chen and Helen Chen Foundation Fund (1995)
Chertavian Family Fund (2005)
Christ on Earth Fund (1989)
Michael W. Christian Memorial Fund (1986)
Dr. & Mrs. B.U. Chung Fund (1999)
Chung Family Fund (1999)
Churchill Family Fund (1997)
Circle Fund (1997)
Civic Engagement Fund (2010)
CJE Foundation Fund (2007)
Clark Family Fund (2010)
Clarke Fund (1987)
Cohen/Lucas Fund (1999)
Coit Family Fund A (2001)
Colby Charitable Fund (1980)
Colony Road Fund (1997)
Condor Street Fund (1988)
Constance and Lewis Counts Fund (1990)
Coolidge Family Fund (1982)
Cooper Leeser Family Fund (1997)
Corvelli Fund (1996)
Jessie B. Cox CLT – Cox Family Fund (2009)
Crane Fund (2012)
Joseph Craven Family Fund (2014)
Cregan Charitable Fund (2005)
Crosby Family Fund (2000)
Kate Crozier Fund (2007)
Tarrant and Laura Cutler Charitable Gift Fund (2008)
Dainger Fund (1997)
Lawrence B. and Elisabeth T. Damon Charitable Fund (2013)
Darling Family Fund (1983)
John Da Silva Memorial Fund (1988)
John H. Deknate Family Fund (2009)
Sarah Derby and Gary MacDonald (2007)
Rebecca Derby and Evan Morton (2007)
DeWolfe Family Fund (2000)
Larry DiCara Fund (2006)
Dibble Family Fund (2005)
Dodson Family Charitable Fund (2007)
Doe Noordzij Fund (2001)
Drane Center Fund (2002)
Dryfoos Family Fund (2012)
William J. Ducas Charitable Fund (2011)
Margaret Eagle Foundation Fund (2000)
Ecclesia Mission Fund (2012)
Edgerley Family Fund (2012)
Egozy Fund (2006)
Eisenson Family Fund (2005)
Elliott and Yu Education Fund (2012)
Ellis Family Fund (2003)
Elphaba Fund (2014)
Gerald Entine Family Trust Fund (2008)
Ethics Trust Fund (1993)
Evans Family Fund (1999)
Norris & Constance Evans Charitable Fund (1999)
Ewing Family Fund (2014)
Excalibur Fund (1999)
Peter and Ellen Fallon Fund (1997)
FARM Fund (2006)
Steven D.H. Farrell Fund (2013)
Carol Fazio Charitable Fund (2010)
Fisheys Family Philanthropic Fund (1999)
Flower Hill Fund (2012)
Foote-Richards Family Foundation (2013)
Forshey Family Fund (1997)
Free for All Concert Fund (2011)
Niki & Alan Friedberg Fund (1986)
David Frisbie Family Charitable Fund (2010)
Fulkerson Family Fund (1998)
Davis R. Fulkerson Fund (1999)
Lyle W. Fulkerson Fund (1999)
Fuller Trust, Inc. Fund (2009)
Fulton Family Fund (2006)
Future Fund (2006)
Gabrieli Family Fund (1997)
Gaffney/Kames Foundation Fund (1997)
Galilean Fund (2008)
Ganesh Fund (2001)
Dave Garroway Fund (1982)
Garuda Fund (2007)
Brad Gatlin Family Fund (1995)
Gaudette Family Fund (2000)
Gergen Family Fund (2009)
Congressman Gerry E. Studds Fund (2006)
Gilbert Fund (2007)
Ginsberg/Kaplan Fund (2011)
Girls’ Empowerment in Boston (2013)
Giudice Family Fund (2011)
Glassman Gale Family Fund (1985)
John & Ethel Goldberg Fund II (1984)
Carol R. & Avram J. Goldberg Fund (1983)
Peter G. Gombosi Memorial Fund for Autism Research and Services (2005)
Goodworks Fund (2002)
Gordon Educational Fund (2001)
Gordon Place Charitable Fund (2012)
Sandra & Philip Gordon Family Foundation Fund (2001)
Laurie Gould and Stephen Ansolabehere Fund (2009)
Gravelley Springs Fund (2005)
Green Fund (2011)
Greenhill Family Charitable Fund (2013)
Tim and Carolyn Grimes Charitable Fund (2011)
Grogan Fund (2001)
Fuller Trust, Inc. Fund (2009)
Fulton Family Fund (2006)
Future Fund (2006)
Gabrieli Family Fund (1997)
James E. Hayden Charitable Fund (2001)
HEIRS Fund (1996)
Held Family Fund (2000)
Elizabeth D. Heller Fund (1987)
Henderson Fund (1996)
Hewitt Family Charitable Trust Fund (1993)
Higgins Endowed Fund (2011)
Higgins Family Fund (2013)
Ann S. Higgins Fund (2001)
Hildreth Stewart Fund (2012)
Petie Hilsinger Fund (1999)
Hoffman Fund (1986)
Holberger Family Fund (1993)
Holland Family Fund (1993)
Holtzman Fund (2009)
Emily C. Hood Fund (2011)
Gilbert H. Hood Family Fund (1980)
Hourless Fund (1997)
Hamblin L. Hovey Institute Fund (1983)
Hoyt Family Fund (2000)
Hunt Fund for Children (2001)
Income Research and Management Charitable Fund (2013)
International Winter Sports Foundation (2013)
Interstital Fund (2009)
J. Jill Compassion Fund (2002)
Jade Fund (2007)
JAHELBE Fund (2002)
Hope and David Jeffrey Fund (2011)
Jochkan Charitable Fund (2001)
Jonas Family Fund (2000)
Elizabeth Trichel Joyce Family Fund (2007)
Louis and Marcia Kamentsky Donor Advised Fund (2010)
Beton M. Kaneb Fund (1983)
Albert J. & Diane E. Kaneb Family Fund II (1997)
Martin & Wendy Kaplan Fund (2006)
Kassler Family Fund (2000)
Keewaydin Fund (2001)
Keogh Family Fund (2000)
Kidder SBSM (Strong Body, Strong Mind) Fund (2005)
Kindling Fund (2011)
KJN Family Fund (1997)
Kluchman Family Fund (1997)
Allen and Elizabeth Kluchman Fund (1997)
Klureza Family Fund (1997)
Stephen P. Koster Fund (1985)
Krivitz Family Fund (1993)
Krivickas Family Fund (2006)
Gregory and Deborah Laham Family Charitable Fund (2011)
Jay R. and Carol B. LaMarche Family Charitable Trust (2012)
LandWave Fund (2009)
Lash Family Charitable Fund (2014)
Lorin A. Lavidor and Eric E. Berman Charitable Fund (2005)
Paul & Mary Lee Fund (2013)
Roger & Clarissa Lee Family Fund (2009)
Thomas E. & Barbara B. Leggat Fund (1986)
Colman & Carol Levin Fund (2000)
Levitt Family Fund (2000)
Lewis Family Fund (2007)
Henry R. Lewis Family Fund (2007)
Southard Lippincott Fund (1996)
Lissy Family Fund (2008)
LMG Fund (1997)
Marjorie L. and James M. Lober Fund (2010)
LOC Fund (2009)
Joan Locatelli Foley Memorial Fund D (1997)
Longfield Family Foundation (2011)
Loomis Sayles Charitable Fund (2007)
Lord-Buck Fund (1996)
Bruce Lunder Fund (1982)
Donald J. & S. Kelley MacDonald Charitable Fund (1998)
Magic Penny Fund (1997)
Mahoney Family Fund (1993)
Mann Family Fund (2010)
Evelyn A. Marran Fund (1983)
Martin Fund (1998)
Mason-Brown Fund (2008)
May-McClain Charitable Gift Fund (2012)
Eric and Sue May Charitable Fund (2012)
Mayel Fund (1982)
Austin and Tiverton McClintock Gift Fund (2014)
Eleanor P. McIntyre Fund (2001)
McSweeney Family Charitable Fund (2009)
Medical Research Fund (1992)
Mellowes Fund (1998)
Leila Yassa & David Mendels Fund (2000)
Thomas M. Menino Fund for Boston (2013)
Gilbert G. Menna Family Fund (1999)
Merritt’s Way Fund (2013)
Meyer Foundation (2006)
Allan Meyers Fund for the Advancement of Careers in Disability (2000)
Michon Family Fund (1986)
Microsoft Unlimited Potential Fund (2005)

An ad this year in the *Boston Globe* focused on how the Foundation and a number of its donors with Donor Advised Funds are promoting college completion for Boston’s graduates.
Remmer-Fox Family Fund (1995)
Reno Family Charitable Foundation (1998)
Riptide Fund (2002)
Jonathan Rizzo Memorial Foundation Fund (2001)
Roberts Family Fund (1995)
Brian D. Robertson Foundation Fund (2012)
Robynhood Thanksgiving Fund (2002)
Rosedune Fund (1970)
Rosen Family Fund (2008)
Lindsey A. Rosen Fund (2011)
Daniel and Brooke Roth Charitable Gift Fund (2007)
Rothman Charitable Fund (2014)
Rotman-Attardo Family Fund (2005)
Rust Bowl Fund (1987)
Ronni Sachs Kotler Family Fund (2007)
Saffron Circle Fund (2006)
David Salten Fund (2007)
Samuelson Family Gift Fund (2012)
Risha C. and Paul A. Samuelson Fund (1982)
Sands Family Fund (2011)
Kazanjian Sargeant Fund (1996)
Susan F. Schaeffer Fund (2013)
Schawbel Family Charitable Fund (1995)
Schott Fund (1999)
Schumann Family Fund (2005)
Schwinn Family Charitable Foundation (2011)
Stephen Sears and John Lavryssen Fund (2009)
September Fund (2000)
Norman and Maryellen Sullivan Shachoy Fund (1997)
Shames/Egasti Fund (1991)
Shapiro/Fleishman Fund (1999)
Shawkemo Fund (2000)
Bob and Jean Sheridan Family Fund (2012)
Sherman Family Foundation Fund (2005)
Jon Shevell Cancer Fund (2010)
Jon Shevell Children’s Fund (2010)
Jon Shevell Education Fund (2010)
Shields Family Fund (2006)
Shoe Box Foundation Fund (2004)
Jean Karpas Siegel Fund (1994)
Silvia-Chandley Fund (2014)
John and Susan Simon Boston Foundation Fund (2007)
Sixty-Nine Roses Charitable Foundation (2011)
Fay Slover Fund (2010)
Skylight Fund (2000)
Ellin Smalley Fund (1987)
Austin & Susan Smith Fund (1999)
J. Alper Smith Fund (1996)
Nancy and George Soule Family Fund (1997)
Spector Fund (2001)
Scott E. Squillace Fund (2008)
David F. Squire Family Fund (1997)
State Street Fund (2012)
Staufenbiel Aley Fund (2009)
Harvey & Shirley Stein Fund (1999)
Stewart Fund (2006)
Tracy Stewart Fund (2009)
Charles Sugnet Fund (1998)
Joshua Sugnet Fund (1998)
Subrrier Family Fund (2005)
Sunrise Fund (1993)
Sykes Moyer Fund (2005)
Sylvan Fund (1985)
Tempero Family Fund (2002)
Marc C. Thompson Family Fund (2008)
Thomsen Family Fund (2000)
Susan and Michael Thonis Fund (2005)
Thorvald Fund (2007)
ThreeBees Fund (2012)
Topol Family Fund (1991)
Trefler Fund (1997)
Tye Charitable Fund (2006)
Lisa and Bill Vanderweil Charitable Fund (2010)
Vizzini Fund (1997)
JH & EV Wade Fund (1990)
James and Margaret Wade Fund (1997)
Walker Fund (1998)
Walsh Brothers Foundation (2010)
Ruth & Henry Walter Fund II (2010)
J. H. Walton Family Fund (1986)
Mitchell and Barbara Freedman Wand Charitable Fund (2013)
Anita Barker Weeks Charitable Gift Fund (2011)
Wellesley Hills Congregational Church Outreach Fund (2007)
Guy and Maggie Wickwire Fund (1989)
James and Debra Wiess Fund (2013)
Benjamin J. Williams, Jr. Fund (1986)
Hope A. Williams Fund (1986)
Natica R. Williams Fund (1986)
Ralph B. & Margaret C. Williams Fund (1985)
Ralph B. Williams, II Fund (1986)
Winkler Family Foundation Fund (2001)
Wesley L. Winship Fund (1998)
Winsor Foundation Fund (1989)
Howard L. Wolf Memorial Fund (1981)
Zabin Charitable Fund (2001)
Emily Zofnass Fund (1998)
Zug Family Fund (2008)
DESIGNATED FUNDS

The Boston Foundation also holds a number of Designated Funds, which have been established by donors to support one or more of their favorite nonprofit organizations or programs. These funds provide crucial annual support to some of Boston’s most important nonprofit organizations, such as the Boston Ballet, the Boston Symphony Orchestra, the Children’s Museum and the Museum of Science. The year the fund was established is listed in parentheses.

1819 Greek Revival Renewal Fund (2011)
Fund for Adult Literacy (1985)
Rae and Aaron Alberts Foundation Fund (2002)
Rae and Aaron Alberts Foundation Fund II (2005)
All Hands Volunteers Sustainability Fund (AHVSF) (2012)
Frank E. Anderson Fund (1975)
Red Auerbach Youth Foundation Fund (1983)
Lilian G. Bates Fund (1951)
Be the Change Fund (2007)
Grace & Floyd Lee Bell Fund (1987)
Boston Bar Association Endowment Fund (1983)
Boston Schoolyard Funders Collaborative (1995)
Richard L. Bowser Fund (1985)
Michael and Stella Buonsanto Charitable Fund (2013)
ACCESS Education Fund (1985)
BPE/Current Use Fund (1985)
BPE/Hancock Endowment for Academics, Recreation & Teaching (1985)
MHEAC Fund for ACCESS (1986)
BPE/Public Education Fund (1985)
BPE/Support for Early Educational Development Fund (1985)
Herbert Brandchaft Scholarship Fund (2007)
Annie L. Breckenridge Trust Fund (2000)
Brookline Youth Concerts Fund (1995)
Charles T. Burke Fund for the Watertown Boys and Girls Club (1994)
Charles T. Burke Fund for the Watertown Free Public Library (1994)
Agnes T. Carruth Fund (1983)
James F. Casey Fund (1949)
Alex Castoldi Memorial Scholarship Fund (1981)
Dr. Walter Channing Memorial Fund (1933)
Charter Schools Prize Fund (2013)
Philip P. Chase Fund (1955)
Julia Child Fund (1979)
Ellen D. Cholerton Fund (1969)
Committee to Light Commonwealth Avenue Mall Fund (2011)
Ernest & Vera Clivio Charitable Memorial Fund (1981)
Elizabeth Cook ACF Student Fund (1997)
Almon B. Cook-Relief Fund (2001)
Thomas G. Curtin – Bobby Kargula Nanae Fund (2009)
Harry Ellis Dickson Youth Concerts Fund (1982)
Joy & George Dryfoos Charitable Fund (2012)
Duggan Charity Fund (1998) for Canton High School
Douglas A. Eaton Memorial Fund (1962)
William V. Ellis Fund for Our Lady of Good Voyage Carillon (2011)
English High School Class of 1934 Award Fund (1994)
Gustavus John Esselen Award for Chemistry in the Public Interest Fund (2008)
Philip M. Fagan Family Fund (1971)
Benjamin M. Feinberg Fund (1962)
Arthur Fiedler Esplanade Concerts Fund (1980)
Mark Hayden Fineman Chess Tournament Fund (1985)
Food and Fuel Fund (2008)
Felix Fox Memorial Fund (1974)
Peter Marshall French Memorial Fund (1976)
Agnes A. Gidley Memorial Fund (2013)
Leslie Gillette Jackson Fund for the Visual Arts and Poetry (2013)
John & Ethel Goldberg Fund IV (1984)
John & Ethel Goldberg Fund VI (1984)
Barbara W. & Frank B. Gopen Fund (1978)
Walter W. Gove Fund (1972)
Elizabeth Grant Fund (1980)
Greatrex Scholarship Fund (1988)
Patricia Jellinek Hallowell Fund (1992)
Hastings-Plummer Fund (1940)
Jorge N. Hernandez Fund (1987)
Gertrude Hooper Fund (1996)
Madeleine C. Huiginn Fund (1993)
Blanche Hyslop Fund (1982)
Orchestra of Indian Hill Music Director Fund (2002)
James W. & Margaret A. Ingraham Charitable Fund (1992)
Ella Jackson Artists and Scholars Fund (1982)
Donaldson F. Jones Fund (1999)
William & Sean Kelley Scholarship Fund (2010)
Demetra Kenneth-Brown Fund (1920)
Alice V. Kidder Fund (2001)
Robert D. and Sally G. King Fund (1999)
Kit Clark Senior Services Fund (2000)
Gerald V. Levreault & Claire H. Levreault Fund (2001)
Lawrence B. Lewis Fund (1957)
Ralph Lowell Fund (1982)
Dorothy Morse Endowment Fund (1999)
Harry D. Neary Fund (1950)
Robert E. Wallace Memorial Fund of the Urban League (1992)
Inez Washabaugh Ward, PNP, Scholarship Fund (2011)
Bradford Washburn Fund (1980)
Bill and Estelle Watters Fund (1997)
Jane Wengren Fund (1979)
Stetson Whitcher Fund (1986)
Ernesto "Tito" Whittington Scholarship Fund (2007)
May J. Wikstrom Fund (1998)
Rudolph & Sara Wyner Prize Fund (1985)

SUPPORT ORGANIZATIONS
and Other Special Funds

Bruce J. Anderson Foundation, Inc. (1980)
Deshpande Foundation (2007)
Horace Moses Foundation (1995) to support Junior Achievement
James M. and Cathleen D. Stone Foundation (1994)

SPECIAL INITIATIVE FUNDS

The Boston Foundation holds a number of funds that support special initiatives—designed to respond to some of the most pressing challenges facing our community in innovative ways. The year the fund was established is listed in parentheses.

Achieving the Dream Initiative Fund (2007)
Action Fund (2010)
After School for All Partnership Fund (2003)
Allied Health Fund (2010)
Arts Capitalization Technical Assistance Fund (2010)
Black and Brown Boys Fund (2012)
Boston Community AIDS Partnership Fund (1993)
Boston Indicators of Change, Progress and Sustainability Project (1998)
Boston Opportunity Agenda (2010)
Catalyst Fund for Nonprofits (2009)
Civic Leadership Fund at the Boston Foundation (2002)
Community Foundation Global Giving Network (2012)

Fairmount Cultural Corridor Fund (2012)
Health & Wellness Research Fund (2014)
Healthy People/Healthy Economy (2012)
High Risk Youth Fund (2007)
Home Funders Fund (2002)
Homelessness Prevention Initiative (2005)
Innovative Schools Initiative Fund (2010)
My Summer In The City (2010)
New England International Donors (2012)
Polaroid Fund (1997)
President’s Initiative Fund (2002)
Program Related Investments Fund (1990)
SkillWorks Fund (2001)
StreetSafe Boston (2010)
Success Boston (2008)
Ansin Fund (2002)
Connell Family Fund (2000)
Carol R. & Avram J. Goldberg Fund (2002)
Lawrence & Beth Greenberg Fund (2000)
Margarete McNeice Fund (2001)
Schoen Family Fund (1999)
Tom & Nancy Shepherd Fund (2001)
State Street Foundation Fund (2000)
J.C. Tempel Fund for Children (2001)
Vinik Family Fund (2000)
Peter and Pamela Voss Fund (2000)
Vision Fund (1994)
The Mission of the BOSTON FOUNDATION

As Greater Boston’s community foundation since 1915, the Boston Foundation devotes its resources to building and sustaining a vital, prosperous city and region, where justice and opportunity are extended to everyone. It fulfills this mission in three principal ways:

- Making grants to nonprofit organizations and designing special funding initiatives to address this community’s critical challenges;
- Working in partnership with donors to achieve high-impact philanthropy; and
- Serving as a civic hub and center of information, where ideas are shared, levers for change are identified, and common agendas for the future are developed.
CORRIDOR OF PROMISE
This is How We Build Vibrant Places