

DONOR ADVISED FUNDS AT THE BOSTON FOUNDATION

YOUR PHILANTHROPY—AMPLIFIED

When you establish a Donor Advised Fund at The Boston Foundation, you open a world of opportunities to make a bigger impact with your giving—when, where, and how you choose.

Combining all the advantages of a commercial DAF with the unique benefits of one of the nation's leading community foundations, a TBF DAF provides unmatched value to you as a donor, as well as unparalleled opportunities to make a difference in Boston and beyond.



PERSONAL BENEFITS

Ease, anonymity, and control

- Less overhead than a family foundation
- Donor directed decisions
- Seamless online gifting and administrative experience
- Anonymity should you desire

Access to a one-of-a-kind community

- [Proprietary research](#)
- Trusted staff with a wide range of expertise and on-the-ground knowledge
- Community leaders
- Our region's leading philanthropic donors



FINANCIAL BENEFITS

Tax advantages

- Give appreciated securities, avoiding capital gains tax
- Deduct the full value of your contribution now
- Compounded, tax-free growth continues to amplify your philanthropy over time

Premium returns

- Access to market-leading asset managers, such as top private equity, venture capital, and other alternative asset managers
- [Premium returns](#), net of fees
- Leading [impact investing](#) strategies with proven track records of success



PHILANTHROPIC BENEFITS

Support and expertise at whatever level you need

- [Top-notch research](#)
- Trusted program and donor relations staff
- The internationally recognized [Philanthropic Initiative \(TPI\)](#)
- Decades of experience in family philanthropy, helping the next generation find purpose and passion while reinforcing family values and cohesion

A full range of tools to make the impact you want

- Grantmaking and complex giving strategies
- A [variety of funds](#) to address specific or pressing issues
- [Impact investments](#) that provide both a social and a financial return



COMMUNITY BENEFITS

Fees that fuel our mission

Rather than funding a for-profit's bottom line, your DAF fees directly support research, staff, policy advocacy, convenings, and special initiatives that improve lives and strengthen communities.

A better Boston—and beyond

Whether you give locally, nationally, or internationally, your DAF enhances TBF's efforts to improve our region—[building and sustaining a vital, prosperous Greater Boston](#) where opportunity, equity, and justice are extended to everyone.



**The Boston
Foundation**

To learn more and explore what a [Donor Advised Fund](#) at The Boston Foundation could do for your philanthropy, please contact Thomas Bentley, Associate Vice President, Leadership Giving (Thomas.Bentley@tbf.org).