

A Comparison of Donor Advised Fund Options

Boston Foundation Donor Advised Fund		Commercial Donor Advised Fund
✓	Make Tax Deductible Gift	✓
✓	Manage Account Online	✓
✓	Make Grants Anywhere in the US	✓
✓	Ability to Name Successor Advisors	✓
✓	Ability to Accept Complex Assets	✓
✓	Anonymity	✓
✓	Multi-year Grants	✓
✓	No Payout Requirement	✓
✓	Make Additional Contributions Anytime	✓
✓	Personalized Service	
✓	Sophisticated Investment Portfolio	
✓	Grantmaking Consultations	
✓	Information About Charitable Organizations & Issues	
✓	Research and Evaluation of Charitable Organizations	
✓	Full Range of Planned Giving Opportunities	
✓	Community Leadership	

For More Information, Call 617-338-1700 or Visit www.tbf.org and Choose “Giving.”